roundinfinity

Al-Powered Expense Claims Automation





Optimize expense claims with workflows, automation, & real-time insights, delivering streamlined financial control.

RoundInfinity's Expense Management streamlines the entire expense reporting process, automating tasks like report generation, policy compliance, and approval workflows.

With features such as mobile expense capture, seamless travel integration, multicurrency support, and real-time tracking, businesses gain enhanced visibility into spending and improved control over costs.

By integrating with ERP systems and utilizing OCR for receipt scanning, this solution reduces processing time, minimizes errors, and ensures compliance.

The result is faster reimbursements, increased employee productivity, and significant time savings, delivering measurable ROI through optimized expense management and improved financial transparency.

Capabilities

Automated Expense Reporting

Automatically generate and submit expense reports from mobile for faster processing.

Mobile Expense Capture

Capture and upload receipts directly from mobile devices.

Policy Compliance Enforcement

Ensure all expenses align with company policies automatically.

Seamless Travel Integration

Connect travel bookings directly to expense reports for accuracy.

Approval Workflow Automation

Streamline approvals with predefined, automated workflows.

Real-Time Expense Tracking

Track employee expenses in real-time for better visibility.

Multi-Currency Support

Handle expenses in multiple currencies effortlessly.

Data Integration with ERP

Sync expense data with your ERP for accurate financial records.

Receipt Scanning and OCR

Extract expense details automatically from scanned receipts.

Analytics and Reporting

Generate detailed reports for insights into expense trends.

Audit and Compliance Tools

Simplify audits with integrated compliance checks and reporting.

Fund Advance Approval

Approve advance request & accomodate the same during claim settlement.

How It Works

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Scan Receipts, Submit Claim, Request Advance



- · Employees raise travel booking, advance request & expense claims from mobile.
- · Scanning the receipts automatically extracts data from it.
- They can enter out-of-pocket expenses, corporate card expenses, per diem allowance per grade/location, transport allowance etc. per company policies.
- They can save in-progress claims as drafts.
- . They can check status of claim at any time from mobile.
- · Enter expenses in multi-currency

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Claim Approval

- The expense claim is routed across multiple levels of approvals.
- Each step of approval to be completed in TAT. Escalations sent. Notifications sent at each step of workflow.

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Claim Dashboard



- · Get a consolidated view of spending data.
- · Track spend by employee, department, etc.

Claim Settlement

- Expense pay-out settlement report calculates the actual pay-out after deducting advance given.
- Pay-out details are notified to the requestor.

Business Impact



Reduced Processing Time

Automate expense reports, saving time and increasing efficiency.



Improved Compliance

Ensure policy adherence, reducing errors and costly policy violations.



Faster Reimbursements

Streamlined approvals enable quicker reimbursements, improving employee satisfaction.



Cost Control & Visibility

Gain real-time expense insights, leading to better budget management.

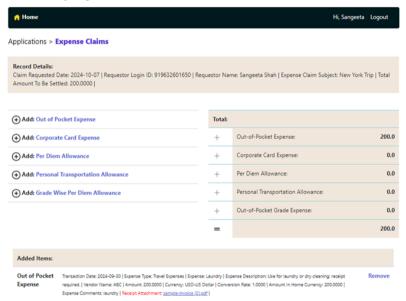


Enhanced Employee Productivity

Simplified reporting process, allowing employees to focus on core tasks.

Demo

YourCompany



Save as draft

Discard



About Round Infinity



200+ Customers Across Industries



10K+ Workflows Delivered



5+ Countries Served



Getting Started

Request trial access at https://www.roundinfinity.com/qetstarted.html

Call: +1 (302) 246-7377 | Email: support@roundinfinity.com | WhatsApp: +1 (302) 246-7377

Round Infinity, Inc., 651 N Broad St, Suite 206, Middletown, DE 19709, US